

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 31, 2020

2. SEC Identification Number

13174

3. BIR Tax Identification No.

000-108-278-000

4. Exact name of issuer as specified in its charter

LEISURE & RESORTS WORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

26/F West Tower, PSE Centre, Exchange Road, Ortigas Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

(632) 8634-5099

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,417,500,000
Preferred	1,650,000,000
Warrants	82,500,000

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Leisure & Resorts World Corporation

## LR

### PSE Disclosure Form 4-21 - Redemption of Security *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Completion of Redemption of all outstanding Preferred Shares on January 31, 2020.

#### Background/Description of the Disclosure

Redemption of all outstanding Preferred Shares on January 31, 2020.

<b>Date of Approval by Board of Directors</b>	Oct 24, 2019
<b>Record Date, if applicable</b>	Dec 31, 2019
<b>Redemption Price</b>	Php1.00
<b>Redemption Period</b>	-
<b>Redemption Date</b>	Jan 31, 2020

#### Effects on the capital structure

##### Issued Shares

Type of Security/Stock Symbol	Before	After
Preferred / LRP	1,650,000,000	1,650,000,000
Common / LR	2,417,500,000	2,417,500,000

##### Outstanding Shares

Type of Security/Stock Symbol	Before	After
Preferred / LRP	1,650,000,000	0
Common / LR	2,417,500,000	2,417,500,000

##### Treasury Shares

Type of Security/Stock Symbol	Before	After
Treasury Shares / LRP	0	1,650,000,000

**Listed Shares**

Type of Security/Stock Symbol	Before	After
Preferred / LRP	1,650,000,000	1,650,000,000
Common / LR	1,199,852,512	1,199,852,512

<b>Effect(s) on foreign ownership level, if any</b>	Based on the number of foreign-owned shares as of September 30, 2019, the foreign ownership level of all outstanding shares (voting and non-voting) is 18.43%.
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**Other Relevant Information**

All 1,650,000,000 Preferred Shares have been redeemed and recorded as Treasury Shares in the books of the Company.

**Filed on behalf by:**

<b>Name</b>	Carol Padilla
<b>Designation</b>	Corporate Secretary