

# Business Divisions



**ABLE**

**TGXI**



**FCLRC**

**FCCDCI**



**PIKI**

**HEPI**

**BCGLC**







**ABLGI**

**LRLDI**

**TPI**





# 2015 PERFORMANCE

	% ownership	2015A	2014A	Growth	%
<b>CONSOLIDATED</b>		<b>1,030</b>	<b>750</b>	<b>280</b>	<b>37%</b>
<b>RETAIL</b> 		<b>256</b>	<b>198</b>	<b>58</b>	<b>29%</b>
<b>CASINO</b> 		<b>85</b>	<b>107</b>	<b>(22)</b>	<b>-21%</b>
<b>ONLINE</b> 		<b>516</b>	<b>432</b>	<b>83</b>	<b>19%</b>
<b>PROPERTY</b> 		<b>353</b>	<b>99</b>	<b>254</b>	<b>256%</b>
<b>PARENT</b>		<b>(179)</b>	<b>(87)</b>	<b>(92)</b>	<b>-106%</b>

ABLE	Bingo	100%	244	193	51	27%
TGXI	eCasino	100%	12	12	(0)	-1%
BBL	Discontinued	60%	-	(7)	7	0%
PIKI	Junket	100%	33	43	(10)	-23%
BCGLC	Arcade	100%	14	(2)	15	997%
HEPI*	Hotel/Casino	51%	38	66	(28)	-42%
FCLRC	Hosting fees	70%	442	380	62	16%
FCCDCI*	Infra services	42%	74	52	22	42%
ABLGI	City of Dreams	100%	142	53	89	166%
LRLDI	Comm Space	100%	77	5	72	1461%
TPI*	Office building	50%	134	41	93	228%

\*equity share in associate/joint venture

# 2015 EBITDA

	% ownership	2015A	2014A	Growth	%
<b>CONSOLIDATED</b>		<b>1,703</b>	<b>1,279</b>	<b>424</b>	<b>33%</b>
<b>RETAIL</b> 		<b>564</b>	<b>419</b>	<b>146</b>	<b>35%</b>
<b>CASINO</b> 		<b>124</b>	<b>141</b>	<b>(18)</b>	<b>-13%</b>
<b>ONLINE</b> 		<b>515</b>	<b>515</b>	<b>114</b>	<b>22%</b>
<b>PROPERTY</b> 		<b>581</b>	<b>322</b>	<b>259</b>	<b>80%</b>
<b>PARENT</b>		<b>(195)</b>	<b>(118)</b>	<b>(77)</b>	<b>-65%</b>

ABLE	Bingo	100%	527	399	128	32%
TGXI	eCasino	100%	38	26	12	47%
BBL	Discontinued	60%	-	(6)	6	0%
PIKI	Junket	100%	50	70	(21)	-30%
BCGLC	Arcade	100%	36	5	31	577%
HEPI*	Hotel/Casino	51%	38	66	(28)	-42%
FCLRC	Hosting fees	70%	555	440	115	26%
FCCDCI*	Infra services	42%	74	75	(1)	-1%
ABLGI	City of Dreams	100%	365	276	90	32%
LRLDI	Comm Space	100%	82	6	76	1329%
TPI*	Office building	50%	134	41	93	228%

\*equity share in associate/joint venture