

Tel. No. 688-7561/688-7508

Tel. No. 688-7541

Tel. No. 688-7510

Tel. No. 688-7480

Tel. No. 688-7534

Tel. No. 688-7411

CIRCULAR

X Disclo	X Disclosures Dividend Notice		olders' Meeting Sov't Issuance er Agent's Notice	Others:	Voluntary Trading Halt
To Company Date	/ : <u>LEISUR</u> Volunta	E & RESORTS V ary Trading Halt	C AND TRADING PA		<u>S</u>
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29 October 2012

Philippine Stock Exchange, Inc. Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Ms. Janet A. Encarnacion Head, Disclosure Department

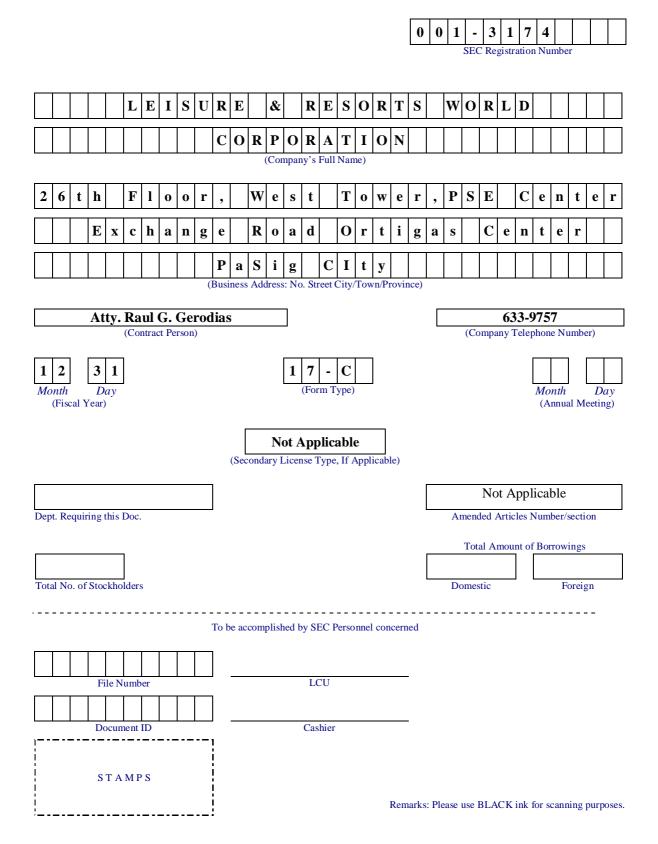
Gentlemen:

In compliance with the Securities Regulation Code and the PSE Disclosure Rules, please find attached a copy of SEC Form 17-C which we are filing with the Securities and Exchange Commission on the Company's agreement with Eco Leisure and Hospitality Holding Company, Inc.

Very truly yours,

RAUL G. GERODIAS *Compliance Officer*

COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3) THEREUNDER

- 1. <u>29 October 2012</u> Date of Report (Date of earliest event reported)
- 2. SEC Identification Number <u>13174</u> 3. BIR Tax Identification No. 321-000-108-278-000
- 4. <u>LEISURE & RESORTS WORLD CORPORATION</u> Exact Name of registrant as specified in its charter
- 5. <u>MAKATICITY, PHILIPPINES</u> 6. (SEC Use Only) Province. Country or other jurisdiction of incorporation
- 7. <u>26/F West Tower, PSE Center, Exchange Road, Ortigas Center, Pasig City</u> Address of Principal Office
- 8. (632) 687-0370 Registrant's telephone number, including area code
- 9. <u>N/A</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and amount of Debt Outstanding
Common Stock, PhP1.00 par value	999,877,094/Not applicable

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

On 29 October 2012, the Company and Eco Leisure and Hospitality Holding Company, Inc. (Eco Leisure) executed a preliminary agreement for the acquisition of fifty percent (50%) of the outstanding capital stock of Hotel Enterprises of the Philippines, Inc. (HEPI) which owns and operates the Midas Hotel and Casino along Roxas Boulevard.

Upon satisfactory results of the due diligence, the parties shall enter into a Share Sale and Purchase Agreement and other definitive implementing agreements for the sale and purchase of the shares.

In view of the foregoing, may we request for a trading halt of LRWC shares from 9:00 am to 10:00 am on Tuesday, 30 October 2012.

SIGNATURES

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEISURE & RESORTS WORLD CORPORATION

Registrant

Date: 29 October 2012

RAUL G. GERODIAS Corporate Secretary